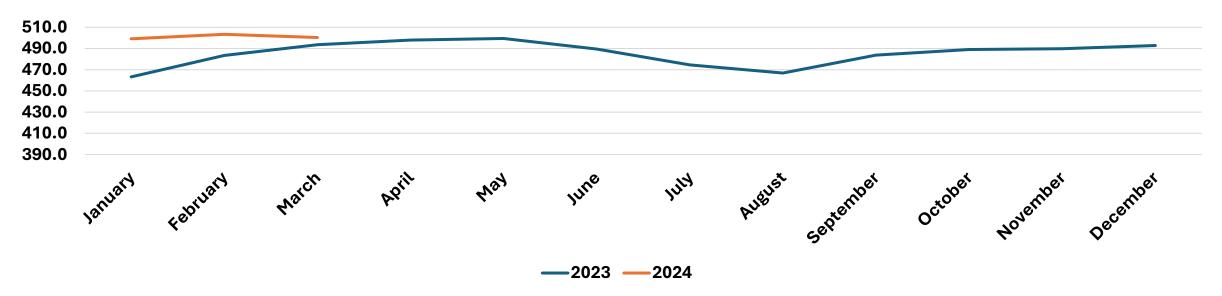
### March Deadweight Average Price UK Steers



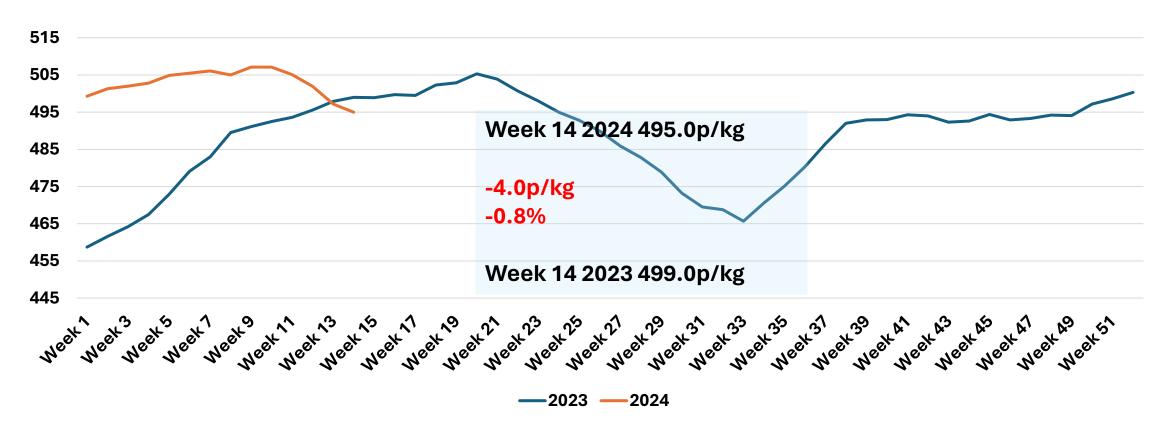
Steers	January	February	March	April	May	June	July	August	September	October	November	December
2023	463.2	483.5	493.6	497.9	499.4	489.5	474.6	466.8	483.8	489.0	489.8	492.8
2024	499.2	503.4	500.3									
% variance vs same month in 2023	7.77	4.12	1.36									
% variance vs previous month	1.3	0.8	-0.6									





#### GB Deadweight Prices - Steers Week 14 2024 Source: AHDB MI

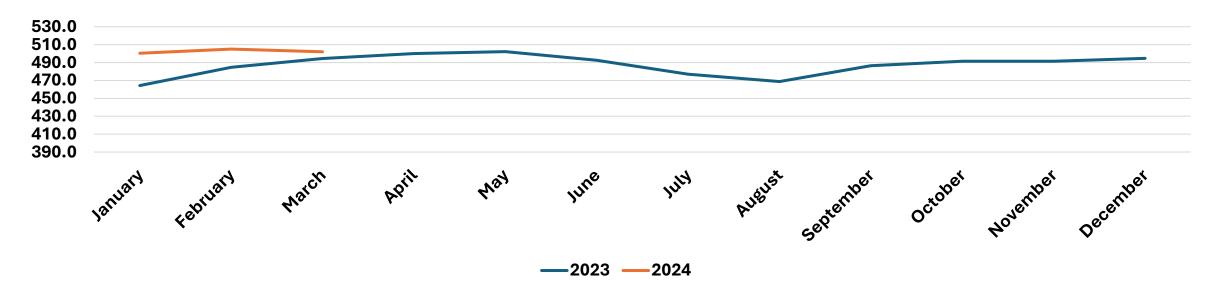
Weekly Price Movement
Week 14 2024 495.0p/kg
Week 13 2024 497.2p/kg
-2.2p/kg
-0.44%







### March Deadweight Average Price UK Heifers



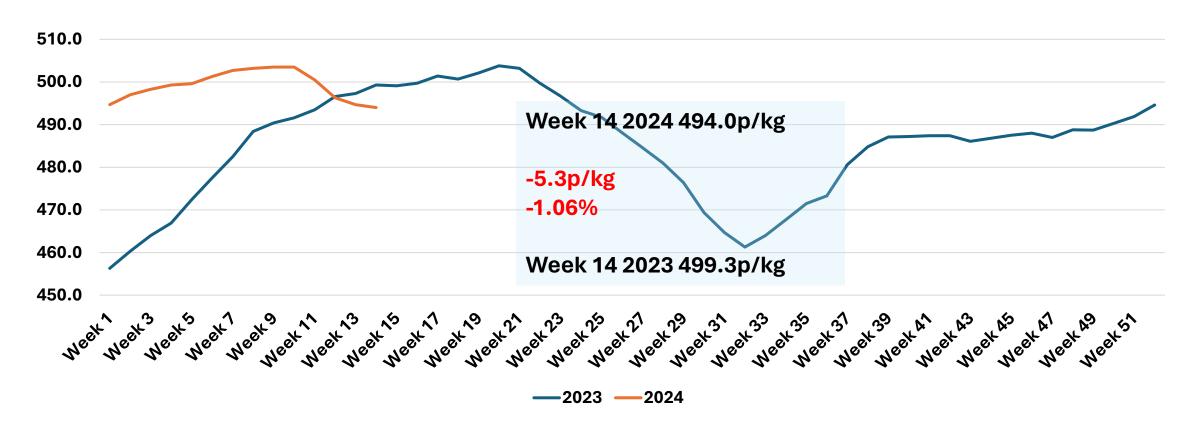
Heifers	January	February	March	April	May	June	July	August	September	October	November	December
2023	464.3	484.8	494.6	500.1	502.2	492.6	477.1	468.8	486.6	491.5	491.6	494.8
2024	500.4	505.1	502.1									
% variance vs same month in 2023	7.8	4.2	1.5									
% variance vs previous month	1.1	0.9	-0.6									





#### GB Deadweight Prices - Heifers Week 14 2024 Source: AHDB MI

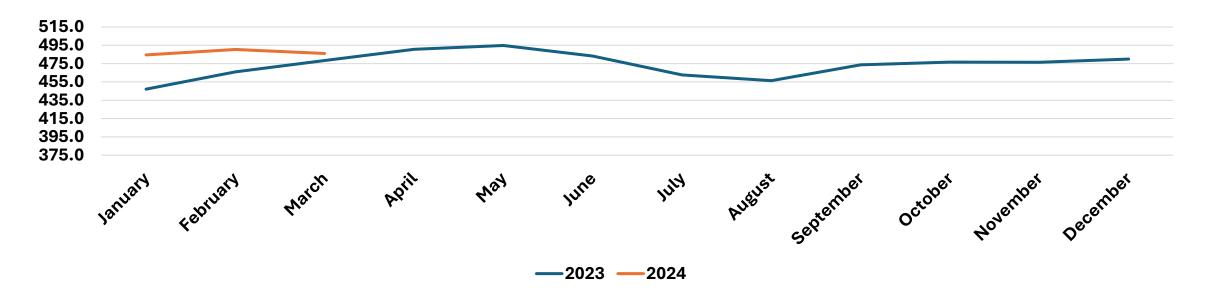
Weekly Price Movement
Week 14 2024 494.0p/kg
Week 13 2024 494.7p/kg
-0.7p/kg
-0.14%







# March Deadweight Average Price UK Young Bulls Source: AHDB MI



Young Bulls	January	February	March	April	May	June	July	August	September	October	November	December
2023	447.1	466.0	478.4	490.7	494.9	483.3	462.6	456.4	473.7	476.7	476.5	479.9
2024	484.6	490.4	486.1									
% variance vs same month in 2023	8.4	5.2	1.6									
% variance vs previous month	1.0	1.2	-0.9									

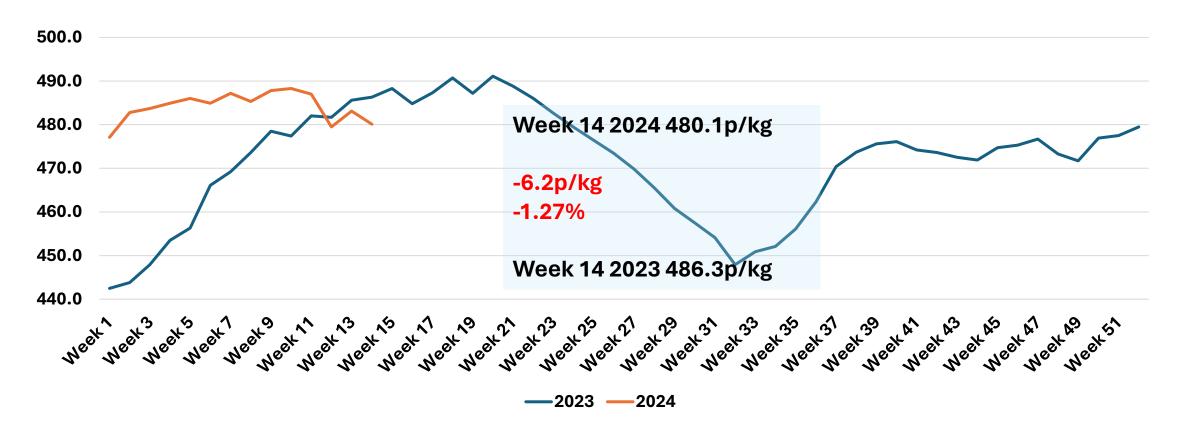




#### GB Deadweight Prices – Young Bulls Week 14 2024 Source: AHDB MI

Weekly Price Movement Week 14 2024 480.1p/kg Week 13 2024 483.1p/kg -3.0p/kg

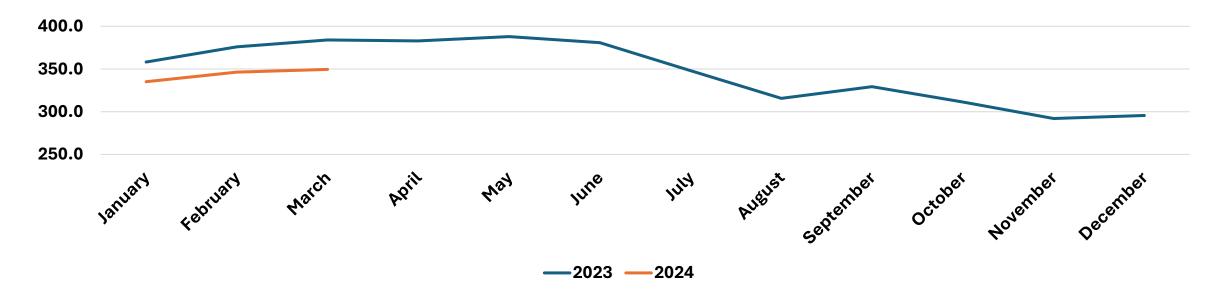
-0.62%







### March Deadweight Average Price UK Cows



Cows	January	February	March	April	May	June	July	August	September	October	November	December
2023	358.1	375.9	384.1	382.8	387	.9 380.9	348.	315.6	329.4	311.4	292.1	295.7
2024	335.2	346.4	349.6									
% variance vs same month in 2023	-6.4	-7.8	-9.0									
% variance vs previous month	13.4	3.3	0.9									

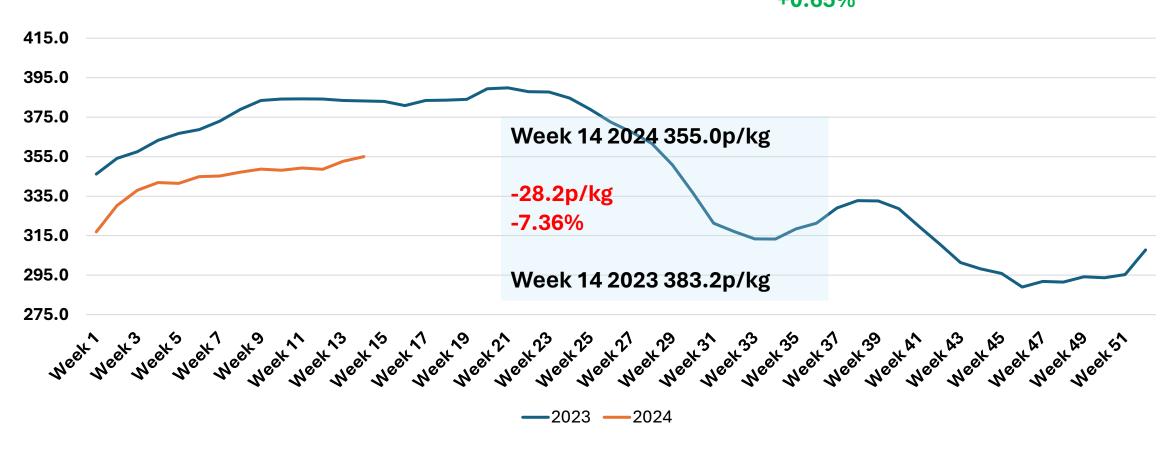




#### GB Deadweight Prices - Cows Week 14 2024 Source: AHDB MI

Weekly Price Movement Week 14 2024 355.0p/kg Week 13 2024 352.7p/kg

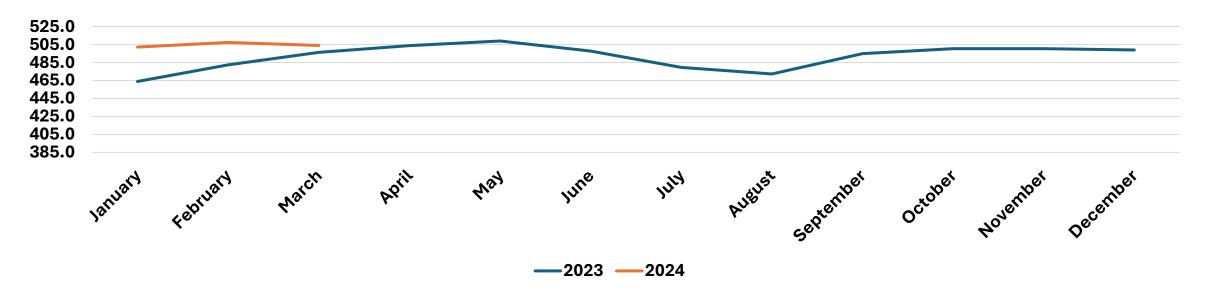
+2.3p/kg +0.65%







## March Deadweight Average Price Scotland Steers (R3)



Steers R3	January	February	March	April	May	June	July	August	September	October	November	December
2023	463.9	482.4	496.4	503.7	508.9	497.8	479.6	472.3	494.9	500.4	500.4	499
2024	502.1	507.3	504.0									
% variance vs same month in 2023	8.23	5.16	1.53									
% variance vs previous month	0.6	1.0	-0.7									

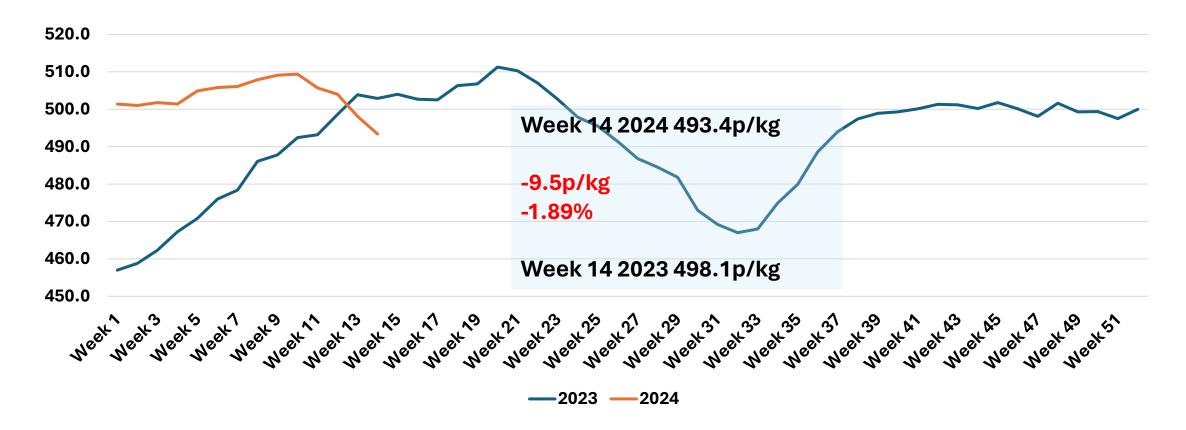




#### Scotland Deadweight Prices – Steers R3 Week 14 2024 Source: AHDB MI

Weekly Price Movement Week 14 2024 493.4p/kg Week 13 2024 498.1p/kg -4.7p/kg

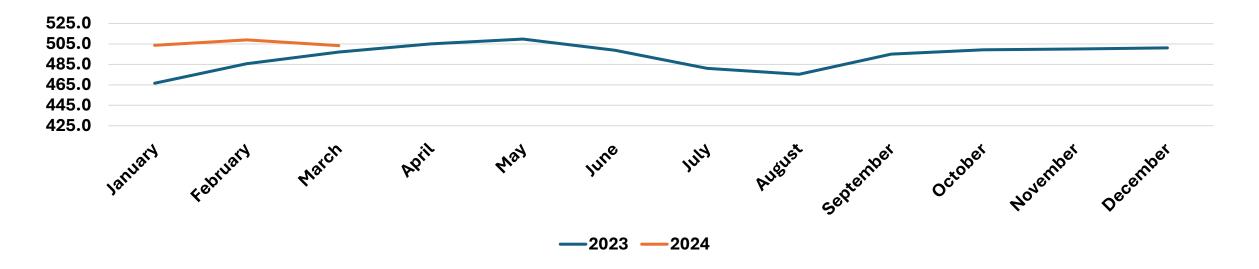
-0.94%







#### March Deadweight Average Price Scotland Steers (R4L) Source: AHDB MI



Steers R4L	January	February	March	April	May	June	July	August	September	October	November	December
2023	466.5	485.6	497.1	505.1	509.7	498.8	481.1	475.4	495.1	499.3	500.1	501.1
2024	503.6	508.9	503.3									
% variance vs same month in 2023	7.95	4.80	1.25									
% variance vs previous month	0.5	1.1	-1.1									





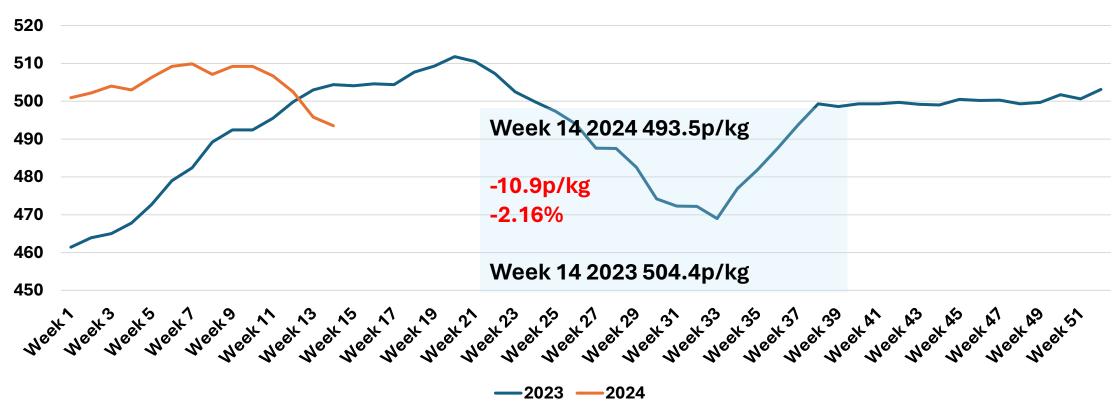
#### Scotland Deadweight Prices – Steers R4L Week 14 2024

Source: AHDB MI

Weekly Price Movement Week 14 2024 493.5p/kg Week 13 2024 495.8p/kg

-2.3p/kg

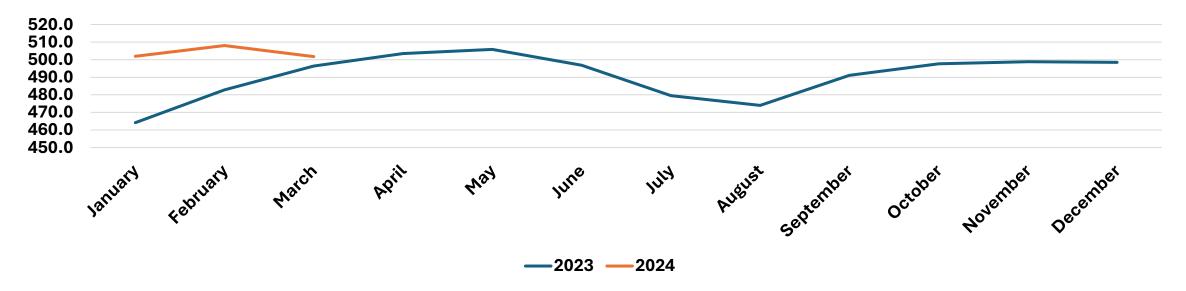
-0.46%







## March Deadweight Average Price Scotland Heifers (R3)



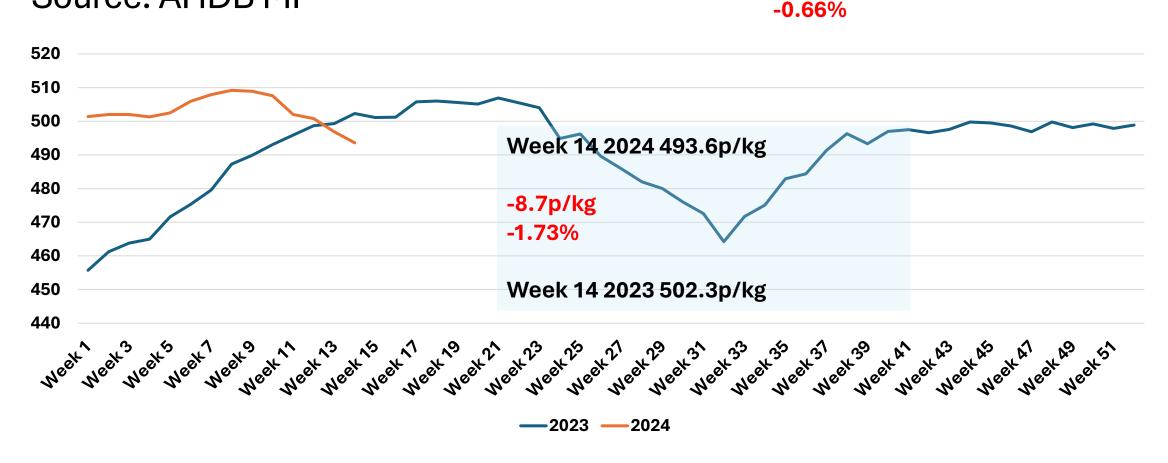
Heifers R3	January	February	March	April	May	June	July	August	September	October	November	December
2023	464.1	482.8	496.4	503.5	505.9	496.8	479.5	474.0	491.1	497.7	498.8	498.5
2024	501.9	508.0	501.8									
% variance vs same month in 2023	8.14	5.22	1.09									
% variance vs previous month	0.7	1.2	-1.2									





#### Scotland Deadweight Prices – Heifers R3 Week 14 2024 Source: AHDB MI

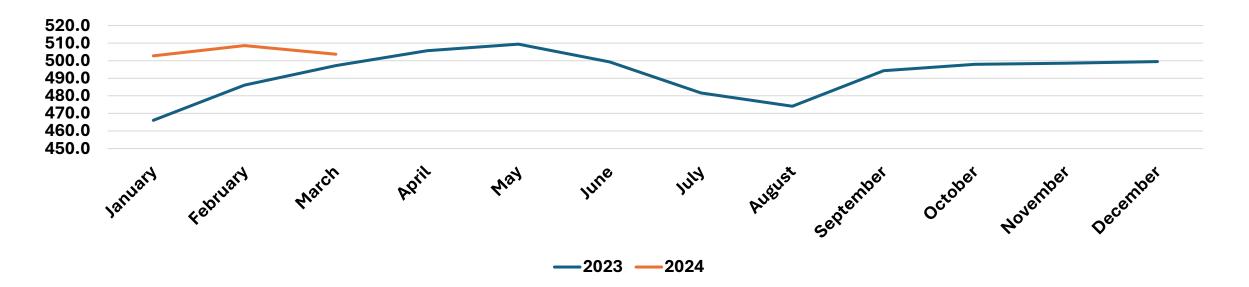
Weekly Price Movement Week 14 2024 493.6p/kg Week 13 2024 496.9p/kg -3.3p/kg







#### March Deadweight Average Price Scotland Heifers (R4L) Source: AHDB MI



Heifers R4L	January	February	March	April	May	June	July	August	September	October	November	December
2023	466.1	486.1	497.2	505.7	509.4	499.3	481.6	474.1	494.3	497.9	498.6	499.5
2024	502.8	508.6	503.7									
% variance vs same month in 2023	7.87	4.63	1.31									
% variance vs previous month	0.7	1.2	-1.0									

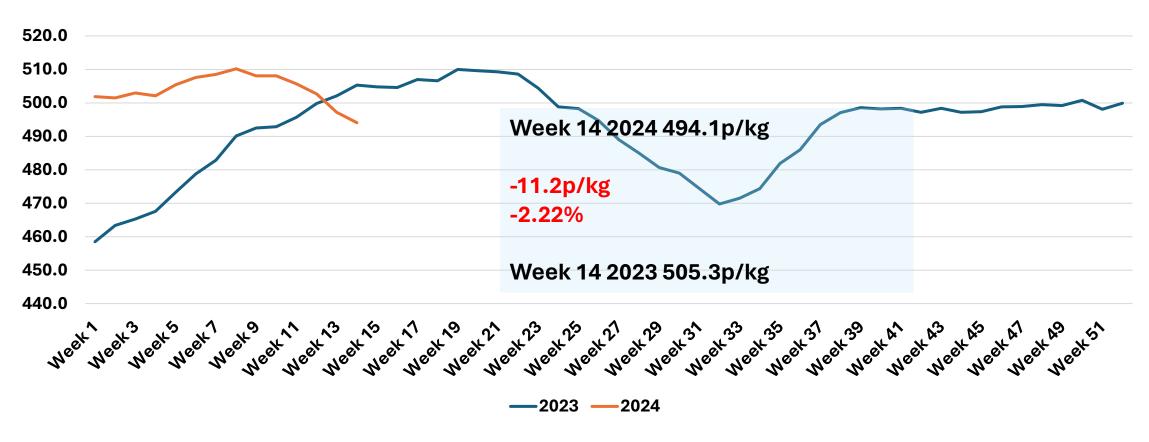




#### Scotland Deadweight Prices – Heifers R4L Week 14 2024 Source: AHDB MI

Weekly Price Movement Week 14 2024 494.1p/kg Week 13 2024 497.2p/kg -3.1p/kg

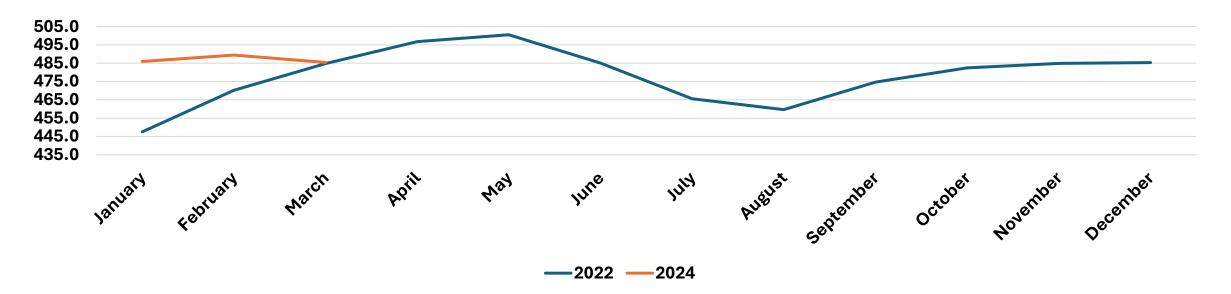
-0.62%







#### March Deadweight Average Price Scotland Young Bulls (R3) Source: AHDB MI



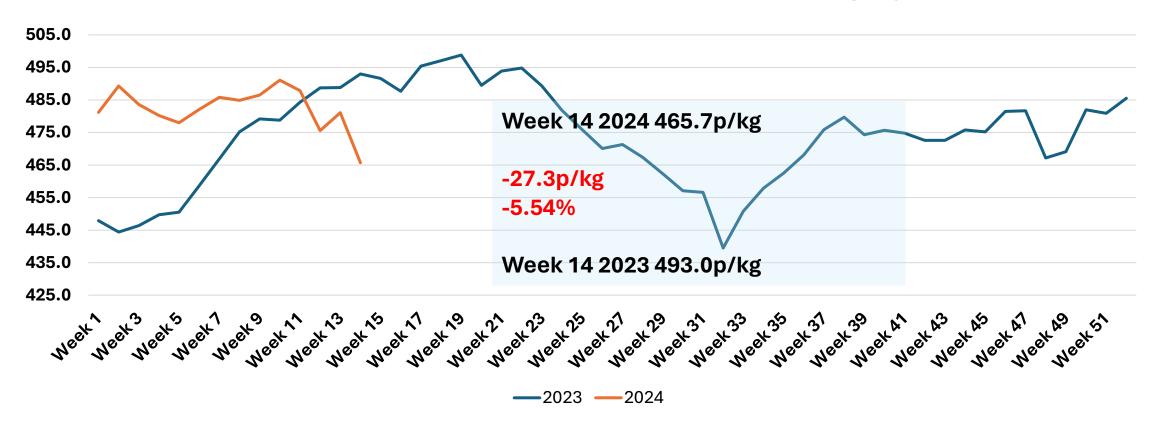
Young Bulls R3	January	February	March	April	May	Ju	ıne	July		August	September	October	November	December
2022	447.5	470.2	484.8	496.8	5	500.5	485.1		465.6	459.6	474.7	482.4	484.9	485.3
2024	485.9	489.4	485.4	ı										
% variance vs same month in 2023	8.58	4.08	0.12	2										
% variance vs previous month	0.1	0.7	-0.8											





#### Scotland Deadweight Prices – Young Bulls R3 Week 14 2024 Source: AHDB MI

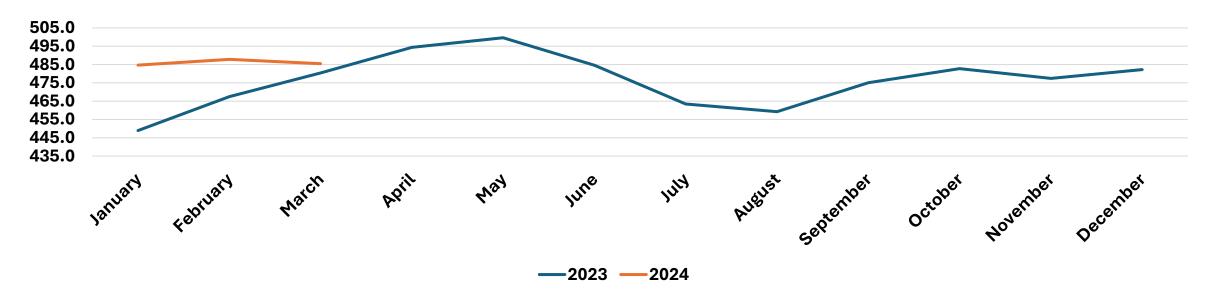
Weekly Price Movement
Week 14 2024 465.7p/kg
Week 13 2024 481.1p/kg
-15.4p/kg
-3.2%







#### March Deadweight Average Price Scotland Young Bulls (R4L) Source: AHDB MI



Young Bulls R4L	January	February	March	April	May	June	July	August	Septembe	r October	November	December
2023	449.0	467.5	480.4	494.4	499.6	484.	6 463.5	459.3	475.1	1 482.8	477.4	482.2
2024	484.7	487.8	485.5	5								
% variance vs same month in 2023	7.95	4.34	1.06	6								
% variance vs previous month	0.5	0.6	-0.5	5								





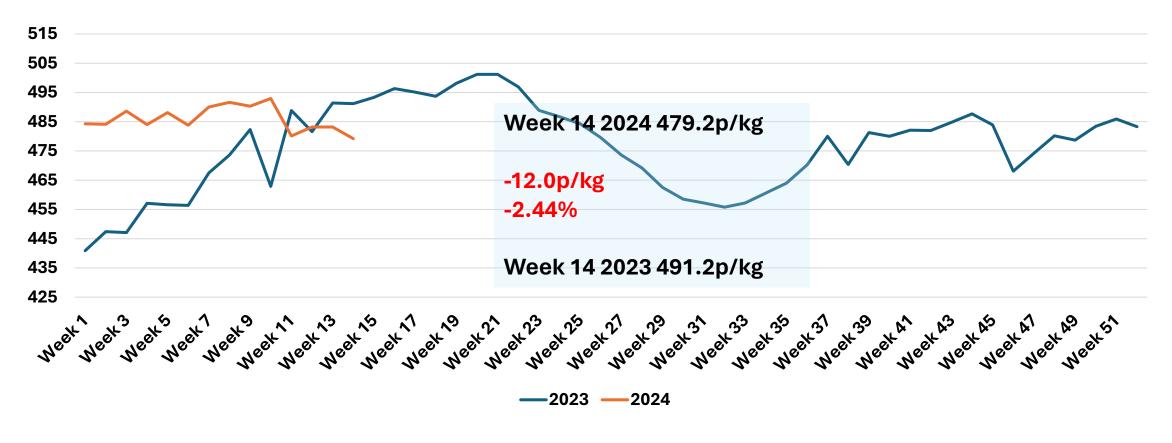
#### Scotland Deadweight Prices – Young Bulls R4L Week 14 2024

Source: AHDB MI

Weekly Price Movement Week 14 2024 479.2p/kg Week 13 2024 483.2p/kg

-4.0p/kg

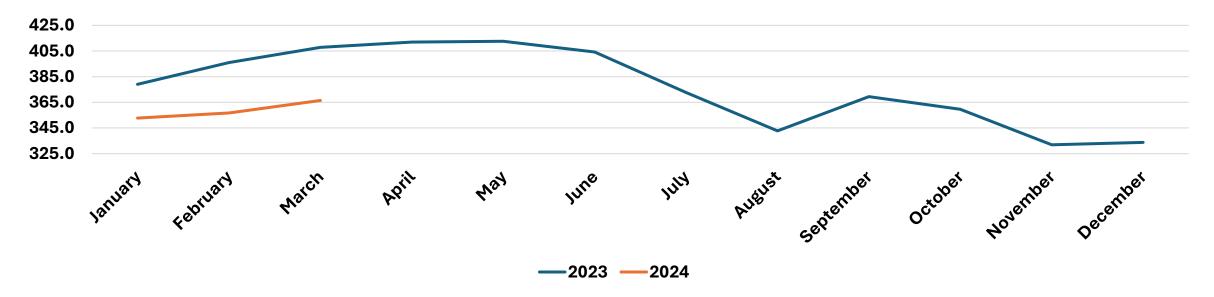
-0.83%







#### March Deadweight Average Price Scotland Cows Source: AHDB MI



Cows	January	February	March	April	May	June	July	August	September	October	November	December
2023	379.0	396.0	407.9	412.0	412.6	404.2	372.7	342.7	369.4	359.6	331.9	333.7
2024	352.7	356.7	366.4									
% variance vs same month in 2023	-6.94	-9.92	-10.17									
% variance vs previous month	5.7	1.1	2.7									

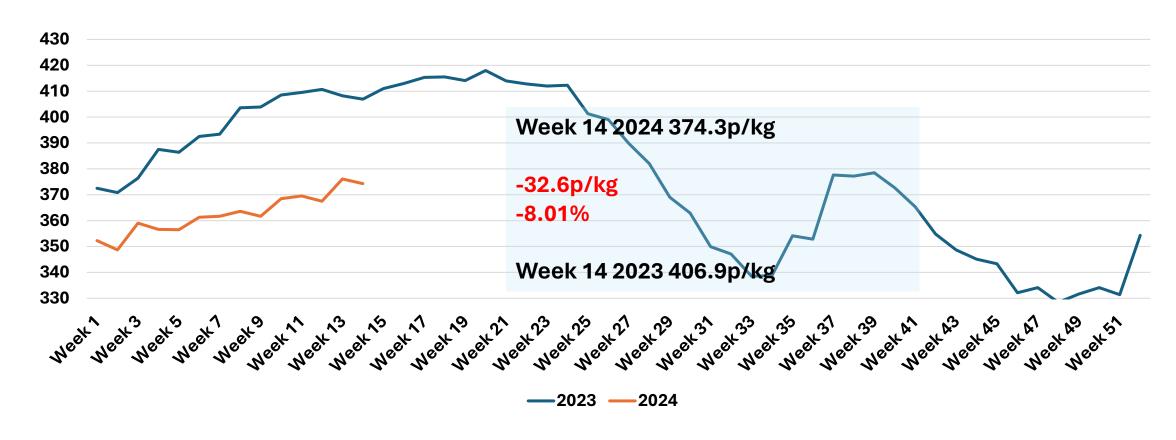




#### Scotland Deadweight Prices – Cows Week 14 2024 Source: AHDB MI

Weekly Price Movement Week 14 2024 374.3p/kg Week 13 2024 376.1p/kg -1.8p/kg

**-0.48%** 







#### Supermarket Prices - Beef Saturday 13<sup>th</sup> April Source: AHDB MI

BEEF	Price £/kg	Price Change on Week £/kg
Diced	10.88	0.00
Fillet Steak	34.43	0.00
Lean Mince	6.98	0.00
<b>Roasting Joint</b>	11.41	0.72
Rump Steak	16.07	-0.03
Sirloin Steak	20.35	0.00
Standard Mince	5.00	0.00





#### Supermarket Prices - Lamb Saturday 13<sup>th</sup> April Source: AHDB MI

LAMB Price £/kg Price Change on Week £/kg 16.21 0.58 Chops 18.68 0.41 Dice 13.49 0.00 Shanks 10.61 0.24 **Shoulder (Bone-in)** 10.32 **-0.18** Standard Mince

16.52

13.32



Steaks

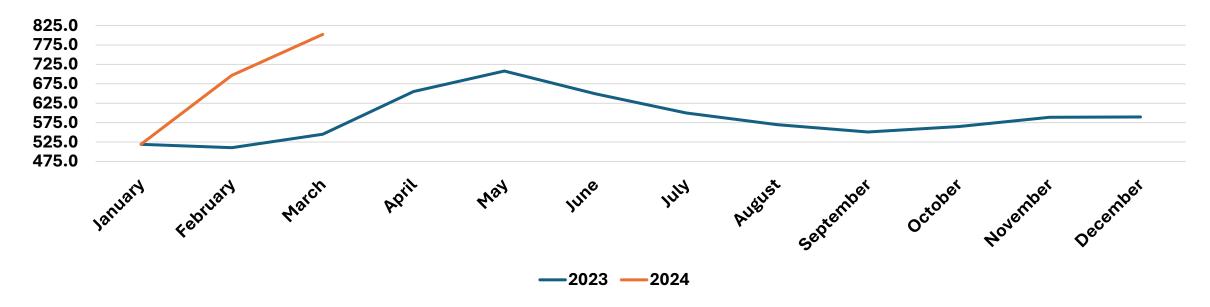
Whole Leg



0.59

1.37

### March Deadweight Average Price UK Sheep



Sheep Prices	January	February	March	April	May	June	July	August	September	October	November	December
2023	519.2	510.4	545.0	655.	707.7	649.4	599.7	570.0	551.0	565.0	588.8	589.6
2024	623.3	696.8	802.4									
% variance vs same month in 2023	20.05	36.52	47.23									
% variance vs previous month	5.7	11.8	15.2									



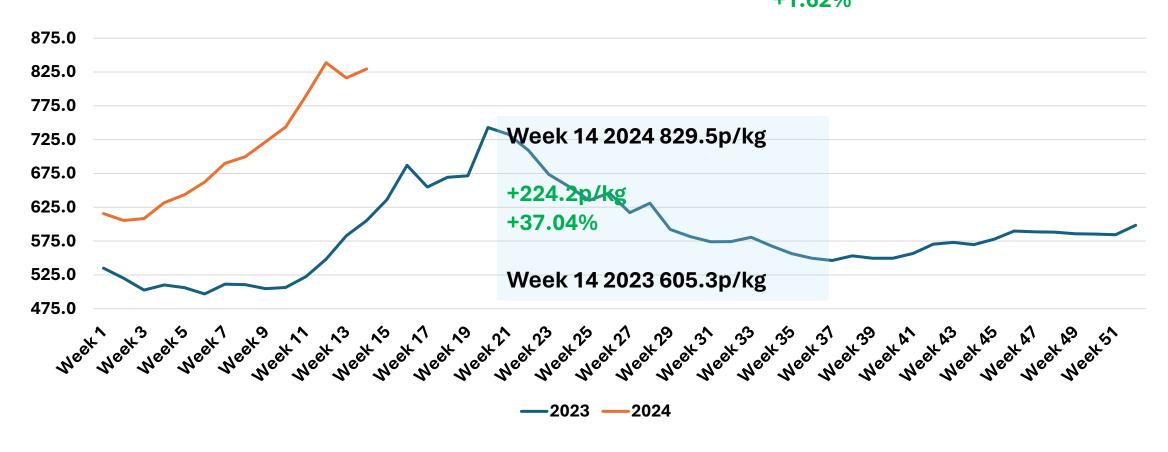


## GB Deadweight Prices - Sheep Week 14 2024

Source: AHDB MI

Weekly Price Movement Week 14 2024 829.5p/kg Week 13 2024 816.3p/kg

+13.2p/kg +1.62%







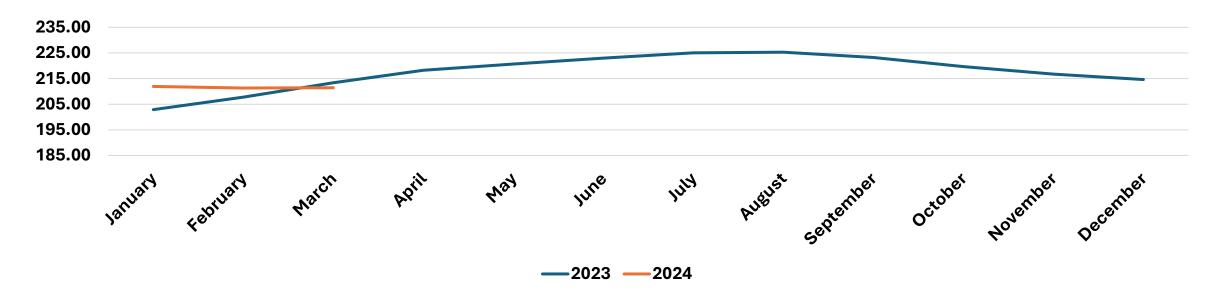
#### Supermarket Prices - Pork Saturday 13<sup>th</sup> April

PORK	Price £/kg	Price Change on Week £/kg
Belly Slices	7.93	0.00
Chops	7.89	0.00
Diced	8.09	0.00
Fillet / Tenderloin	8.14	0.00
Lean Mince	5.49	0.00
Leg (Boneless)	5.76	0.00
Loin Steaks	9.01	0.00
Shoulder (Boneless)	4.45	0.00





# March Deadweight Average Price UK Pigs (SPP) Source: AHDB MI



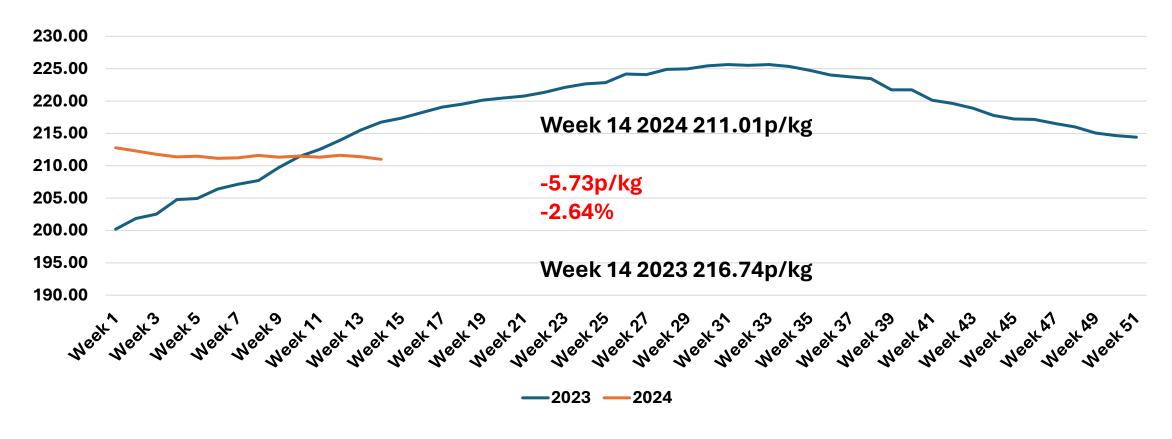
SPP		January	February	March	April	May	June	July	August	September	October	November	December
	2023	202.89	207.74	213.34	218.2	220.6	222.95	225.01	225.31	223.25	219.66	216.71	214.58
	2024	211.91	211.33	211.45									
% variance vs same month in 2023		4.4	1.7	-0.9									
% variance vs previous month		-1.2	-0.3	0.1									





#### GB Deadweight Prices – Pigs (SPP) Week 14 2024 Source: AHDB MI

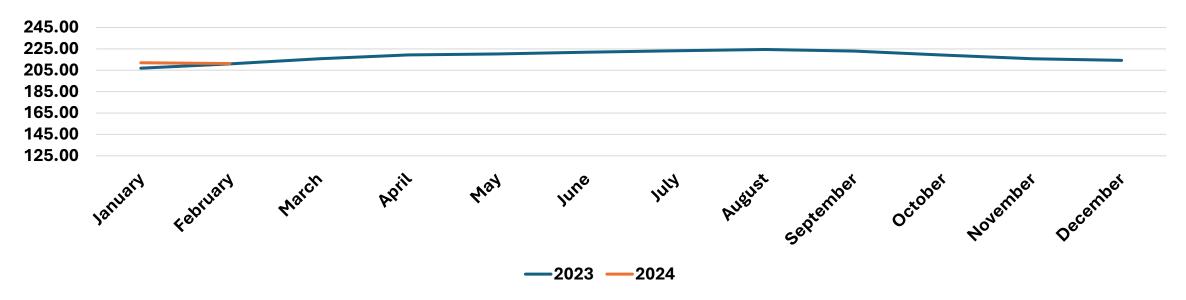
Weekly Price Movement
Week 14 2024 211.01p/kg
Week 13 2024 211.39p/kg
-0.38p/kg
-0.18%







## February Deadweight Average Price UK Pigs (APP)



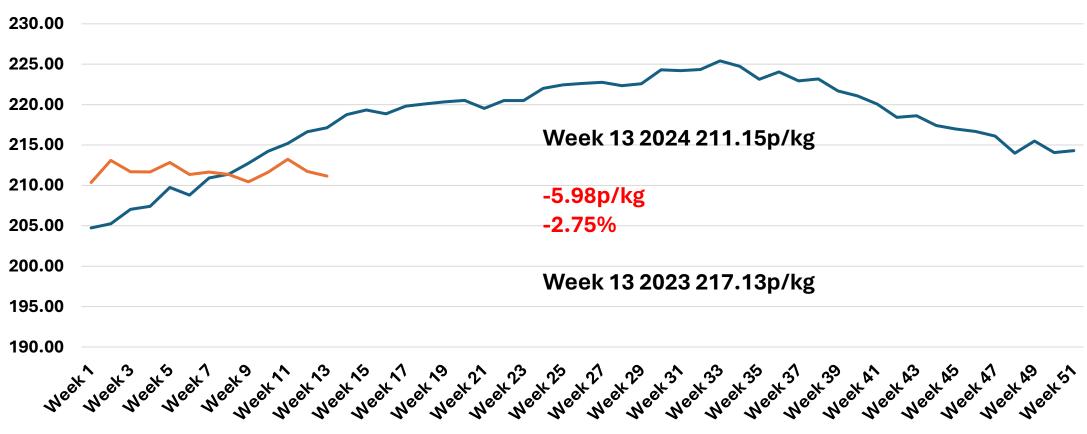
APP		January	February	March	April	May	June	July	A	ugust	September	October	November	December
	2023	206.88	210.97	215.80	219.38	220.23	22	1.89 22	3.25	224.41	222.96	219.14	215.83	214.32
	2024	212.03	211.20											
% variance vs same month in 2023		2.5	0.1											
% variance vs previous month		-1.1	-0.4											





#### GB Deadweight Prices – Pigs (APP) Week 13 2024 Source: AHDB MI

Weekly Price Movement
Week 13 2024 211.15p/kg
Week 12 2024 211.73p/kg
-0.58p/kg
-0.27%







#### Supermarket Prices - Chicken Saturday 13<sup>th</sup> April Source: AIMS Desktop

Per £/kg	6th April	13th April	Change on week	% Change	Av excluding Waitrose	
British Large Whole Chicken 1.555 - 1.95 Kg	2.97	2.97	0.00	0.00	2.96	
Chicken Breast Portions 650gm	7.03	7.03	0.00	0.00	6.81	
British Diced Chicken Breast	8.31	8.31	0.00	0.00	7.63	
British Chicken Thighs	3.00	3.06	0.06	2.00	3.01	
British Chicken Thigh Fillets 600gm	7.72	8.00	0.28	3.68	7.88	
British Chicken Drumsticks	2.37	2.32	-0.05	-2.19	2.18	
British Chicken Wings	2.31	2.14	-0.17	-7.29	2.04	
British Chicken Legs 1kg	2.56	2.56	0.00	0.00	2.45	
Chicken Breast Fillets 1kg FROZEN	5.60	5.60	0.00	0.00	5.00	
Diced Chicken Breast 1kg - FROZEN	6.97	7.02	0.05	0.72	7.02	
Chicken Thighs - Bone In - 1kg FROZEN	3.19	3.45	0.26	8.28	3.19	
Chicken Thighs - Boneless - 1kg FROZEN	5.94	5.94	0.00	0.00	5.94	
Chicken Drumsticks - 1kg FROZEN	2.68	2.68	0.00	0.00	2.68	
Turkey Mince (Thigh)	7.02	7.02	0.00	0.00	6.52	
Turkey Steaks	11.27	11.27	0.00	0.00	11.24	
Turkey Breast Fillets	11.37	11.37	0.00	0.00	11.37	

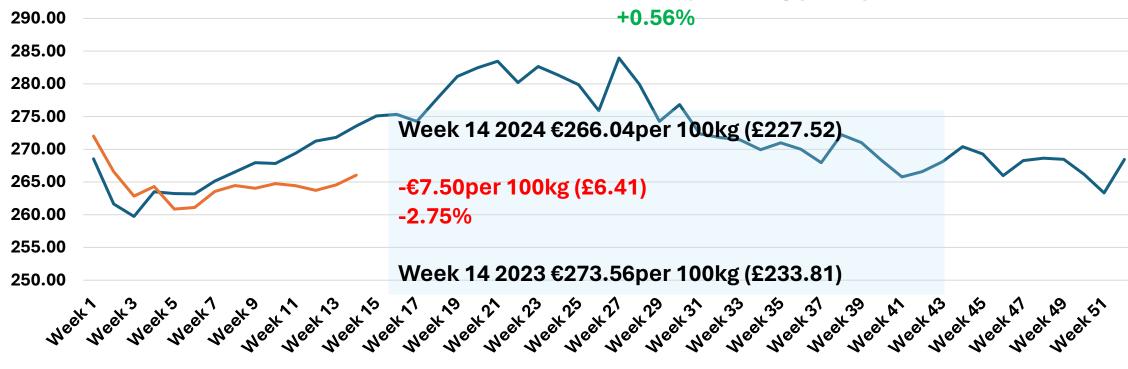
#### EU Broiler Prices (€ per 100kg carcass) Week 14 2024

Source: European Commission



Weekly Price Movement
Week 14 2024 €266.04per 100kg (£227.52)
Week 13 2024 €264.55per 100kg (£226.11)

+€1.50per 100kg (£1.28)



**—**2023 **—**2024





#### EU Chicken Breast Fillets Prices (€ per 100kg)

Week 14 2024

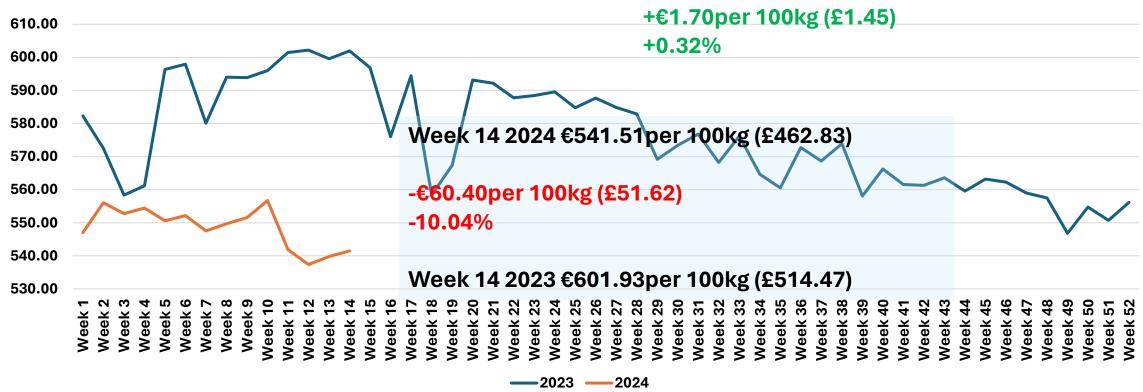
Source: European Commission



**Weekly Price Movement** 

Week 14 2024 €541.51per 100kg (£462.83)

Week 13 2024 €539.79per 100kg (£461.36)







#### EU Chicken Legs Prices (€ per 100kg) Week 14 2024

Source: European Commission

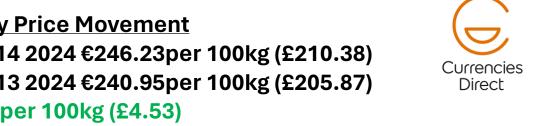
**Weekly Price Movement** 

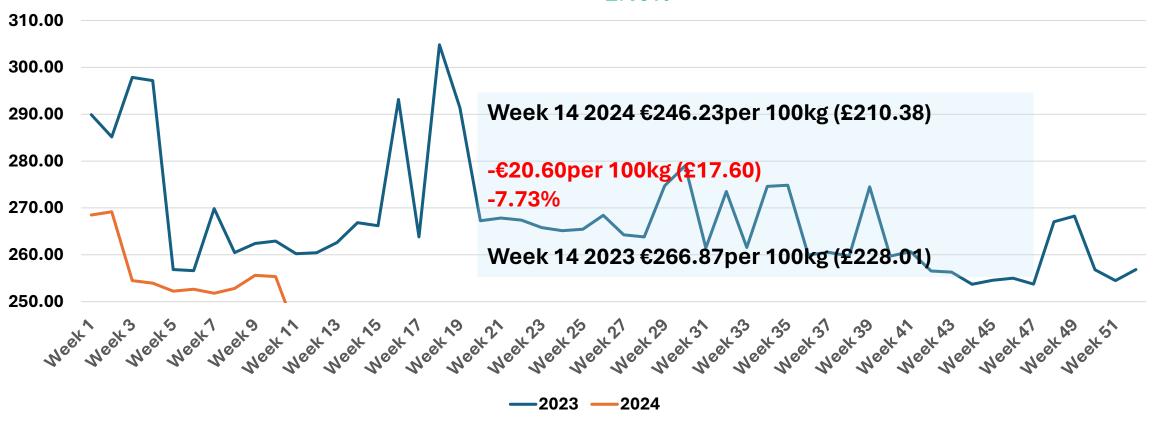
Week 14 2024 €246.23per 100kg (£210.38)

Week 13 2024 €240.95per 100kg (£205.87)

+€5.30per 100kg (£4.53)

+2.19%









#### Deadweight Prices – Irish & UK Steers Saturday 6<sup>th</sup> April Source: Bord Bia





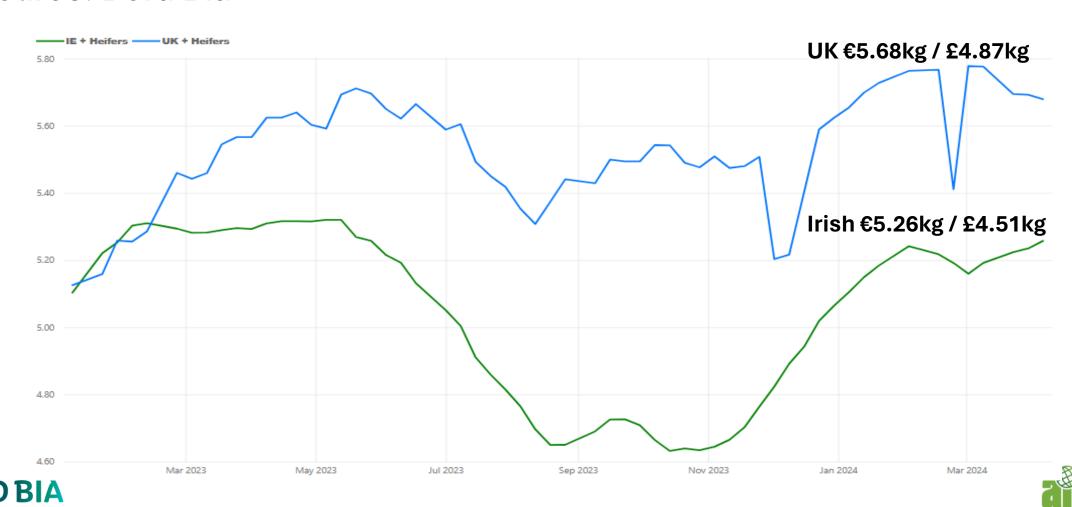




#### Deadweight Prices – Irish & UK Heifers Saturday 6<sup>th</sup> April Source: Bord Bia

**IRISH FOOD BOARD** 





#### Deadweight Prices – Irish & UK Young Bulls Saturday 6<sup>th</sup> April Source: Bord Bia









#### Deadweight Prices – Irish Cows Saturday 6<sup>th</sup> April Source: Bord Bia



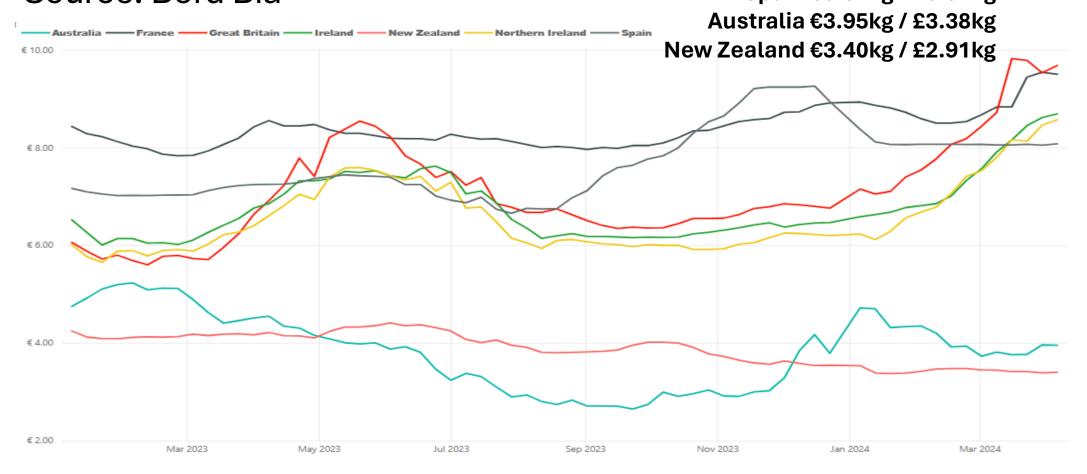






Deadweight Prices – Sheepmeat Saturday 6<sup>th</sup> April Source: Bord Bia GB €9.68kg / £8.29kg
France €9.50kg / £8.14kg
Ireland €8.69kg / £7.45kg
Northern Ireland €8.57kg / £7.34kg
Spain €8.07kg / £6.91kg





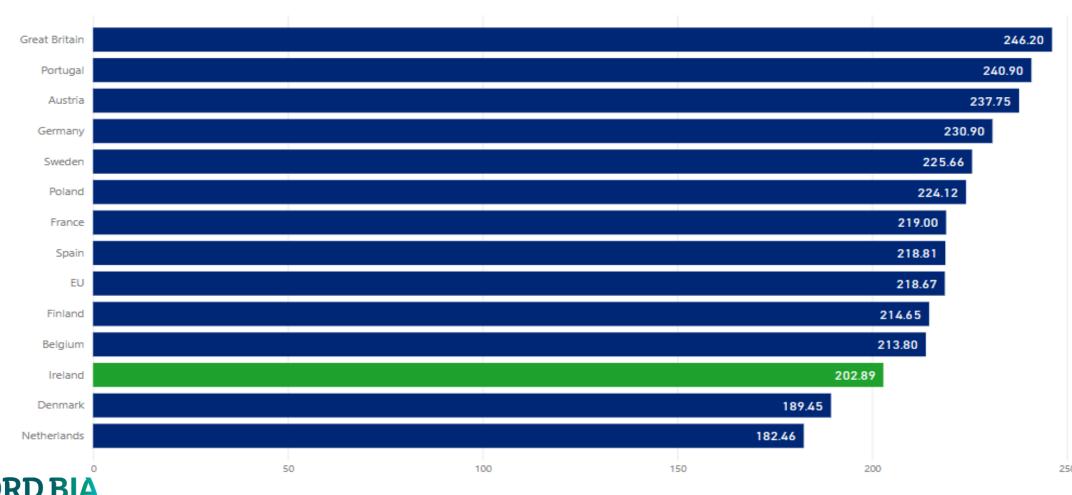




#### Deadweight Prices – Pigmeat €cents/kg Saturday 6<sup>th</sup> April Source: Bord Bia

**IRISH FOOD BOARD** 

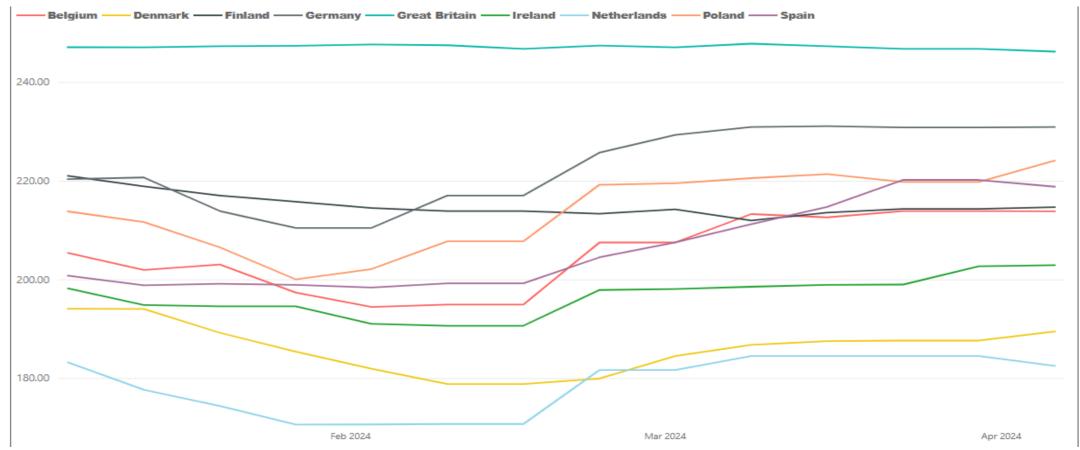






#### Deadweight Prices – Pig Price Tracker €cents/kg Saturday 6<sup>th</sup> April Source: Bord Bia



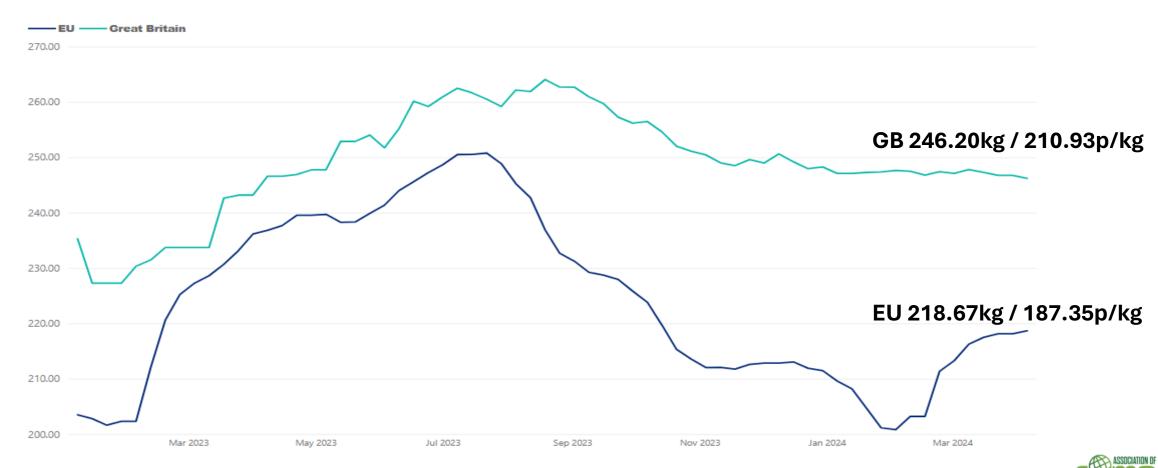






#### Deadweight Prices – Pigmeat EU & GB €cents/kg Saturday 6<sup>th</sup> April Source: Bord Bia







# Quality Meat Scotland Market Development Report - Beef Week Ending 6<sup>th</sup> April Source: QMS

Beef	Week ending	
Deadweight prices, Scottish abattoirs	06/04/2024	
Prime cattle average, p/kg dwt	Weekly change	
489.6	<del>-4.1</del>	
R4L steers, p/kg dwt		
493.5	-2.3	





#### Quality Meat Scotland Market Development Report - Lamb Week Ending 10<sup>th</sup> April Source: QMS

Lamb	Week ending
Auction prices, Scottish marts	10/04/2024
Prime lambs, SQQ, p/kg lwt	Weekly change
387.50	<b>5.26</b>
Cull ewes & rams, £ per head	
116.25	<b>▼</b> -6.87





# Quality Meat Scotland Market Development Report - Pork Week Ending 6<sup>th</sup> April Source: QMS

Pork	Week ending
Deadweight prices, GB abattoirs	06/04/2024
SPP, carcases 70-104.9kg, p/kg dwt	Weekly change
213.07	<b>0.02</b>
SPP, price per carcase, £ per carcase	
193.45	<b>0.35</b>





### Northern Ireland Weekly Cattle & Sheep Market Information W/e 6<sup>th</sup> April

Source: LMCNI



#### **WEEKLY CATTLE AND SHEEP MARKET INFORMATION**

T: 028 9263 3000 E: bulletin@Imcni.com W: www.Imcni.com



NI DEADWEIGH	T CATTLE/SHEE	P BASE QUOTES
(P/KG DW)	Last Week 03/04/24	This Week 10/04/24
U-3	454 - 460p	458 - 464p
R-3	448 - 454p	452 - 458p
0+3	442 - 448p	446 - 452p
Cows 0+3	322 - 340p	325 - 340p
R3 Hoggets up to 22kg	690p	700p
R3 Hoggets up to 22.5kg	680 - 710p	700 - 710p

LAST WEEK'S PAID NI CATTLE PRICES - P/KG					
W/E 06/04/24	Steers	Heifers	Young Bulls	Cows	
U-3	483.8	483.3	465.7	359.1	
R-3	479.4	480.5	459.1	356.2	
0+3	476.7	472.9	449.6	341.7	
P+3	443.3	433.6	416.7	316.5	
Average	472.7	472.3	455.8	297.1	

REGIONAL CATTLE PRICE COMPARISON (R3) - P/KG				
W/E 06/04/24	Steers	Heifers	Young Bulls	
NI	480.3	479.5	460.8	
Scotland	493.4	493.6	479.2	
Northern England	500.0	496.0	476.8	
Midlands / Wales	494.3	494.9	484.0	
Southern England	492.7	490.7	482.0	
GB Overall	495.3	494.0	481.3	
ROI	448.9	453.2	437.2	

REPORTED SHEEP PRICES - P/KG					
(P/KG)	W/E 23/03/24	W/E 30/03/24	W/E 06/04/24		
NI D/W R3 Hoggets	726.7	723.1	725.5		
NI D/W Hoggets	727.2	719.7	728.1		
NI L/W Hoggets	619.4	619.5	632.8		
NI D/W R3 S Lambs	834.7	808.3	804.1		
NI D/W S Lambs	807.5	797.5	796.5		
NI L/W S Lambs	746.1	787.8	765.3		
GB D/W Hoggets	838.8	816.3	829.5		

Information supplied by LMCNI /DAERA /AHDB/DAFM





Shading indicates a lower price than the previous week

Exchange rate of €1 = 85.7p

## Welsh Liveweight and Deadweight Prices Week Ending 6<sup>th</sup> April

Source: Hybu Cig Cymru

Note: the year-on-year comparisons of farmgate prices do not take into account inflation.

	Type (deadweight)	Average Price (p/kg) w/e 06.04.2024	Change on the <u>week</u>	Change on the <u>year</u>	Change vs 5-yr av
GB	Prime Lambs SQQ	829.5	+ 13.2p	/	/
	Steers	487.8	- 0.5p	+ 0.6p	+ 93.8p
England &	Heifers	484.0		- 0.3p	+ 92.0p
Wales	Young Bulls	468.4	+ 1.7p	- 5.7p	+ 87.9p
	Cull Cows	353.1	+ 3.0p	- 27.2p	+ 68.6p

5-yr  $g_{X}$  = average for the period 2019-2023





# Wholesale Market Prices – UK Beef Tuesday 9<sup>th</sup> April Source: Mintec

Product - Beef	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
Beef Topside	UK	£7.40	£7.35	-£0.05
Beef Silverside	UK	£7.00	£7.00	20.02
Beef Knuckles	UK	£6.60	£6.60	20.02
Beef Rump	UK	£7.50	£7.50	£0.00
Beef Rump Tail	UK	£7.50	£7.50	£0.00
Beef Rump fillets	UK	£26.50	£26.50	£0.00
Beef Sirloin	UK	£15.80	£15.80	00.0 <del>2</del>
Beef Fillets	UK	£29.00	£28.95	-£0.05
Beef Ladderstave / Top rib	UK	£7.20	£7.20	£0.00
Beef Rib Eyes	UK	£22.50	£22.50	£0.00
Beef Heel Muscle	UK	£6.10	£6.10	£0.00
Beef 70vl trim	UK	£4.05	£4.05	£0.00
Beef 85 VL Mince	UK	£6.20	£6.20	£0.00
Beef 90vl Trim	UK	£5.90	£5.90	£0.00
Beef Flat Brisket	UK	£6.80	£6.80	£0.00
Beef Shin	UK	£6.05	£6.05	£0.00
Beef Chuck Tenders	UK	£6.60	£6.60	£0.00
Beef Feathers	UK	£8.00	£8.00	£0.00
Beef Flank 70 VL	UK	£4.05	£4.05	£0.00
Beef Flank 80 VL	UK	£4.70	£4.70	£0.00
Goose Skirt	UK	£7.95	£7.95	£0.00
Bavette	UK	£7.95	£7.95	20.02





## Wholesale Market Prices – Irish Beef Tuesday 9<sup>th</sup> April

Source: Mintec

Product - Beef	Origi n	p/kg 2nd April	p/kg 9th April	WOW +/-
Beef Flank 70 VL	IE	£4.00	£4.00	£0.00
Beef Flank 80 VL	IE	£4.65	£4.70	£0.05
Beef Sirloin	IE	£15.60	£15.60	£0.00
Beef Topside	IE	£7.20	£7.15	-£0.05
Beef Silverside	IE	£6.85	£6.85	£0.00
Beef Rump	IE	£7.25	£7.25	£0.00
Irish Beef Ribeye	IE	£21.80	£21.90	£0.10
Beef Fillet	IE	£28.75	£28.70	-£0.05
Beef Chuck	IE	£6.40	£6.40	£0.00
Beef Rib - bone in	IE	£9.95	£9.95	£0.00
Beef Trimmings 85vl	IE	£4.85	£4.85	£0.00





#### Wholesale Market Prices – UK / EU / Irish Pork Tuesday 9<sup>th</sup> April Source: Mintec

Product - Pork Origin p/kg 2nd April

Product - Pork	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
sides	UK	£3.20	£3.20	£0.00
X-Cut shoulder rind on	UK	£3.15	£3.15	£0.00
B/less X-Cut shoulder rind on	UK	£4.50	£4.50	£0.00
B/less X-Cut shoulder r/less	UK	£4.60	£4.60	£0.00
B/less shoulder shell rind on	UK	£4.10	£4.10	£0.00
B/less shoulder shell r/less	UK	£4.20	£4.20	£0.00
B/less Loin r/on	UK	£4.70	£4.70	£0.00
B/less Loin r/less	UK	£4.80	£4.80	£0.00
Middles	UK	£4.20	£4.20	£0.00
B/in Loins	UK	£4.20	£4.20	£0.00
B/in Legs	UK	£3.45	£3.45	£0.00
Pork Tenderloin	UK	£4.50	£4.50	£0.00
EU / B/less Spanish Loins	EU	£3.37	£3.26	-£0.11
Bacon Ribs	EU	£2.95	£2.95	£0.00
Pork Shoulder (boneless rindless)	IE	£2.95	£2.95	£0.00





#### Wholesale Market Prices – UK Lamb Tuesday 9<sup>th</sup> April

Source: Mintec

Product - Lamb	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
Lambs	UK	£9.80	£9.40	-£0.40
Lambs Spring	UK	£13.20	£12.80	-£0.40
B/in Fores	UK	£9.40	£9.00	-£0.40
Middles	UK	£12.20	£11.80	-£0.40
Legs	UK	£10.80	£10.80	£0.00
Kosher Hinds Spring	UK	£9.60	29.00	-£0.60





#### Wholesale Market Prices – UK Poultry Tuesday 9<sup>th</sup> April Source: Mintec

Poultry Various	Origi n	p/kg 2nd April	p/kg 9th April	wow +/-
Turkey Whole Birds up to 7.25kg (Fresh)	UK	£7.00	£7.00	20.02
Turkey Whole Birds 7.25kg - 9kg (Fresh)	UK	£7.00	£7.00	20.00
Turkey Whole Birds up to 9.00kg+ (Fresh)	UK	£7.00	£7.00	£0.00
Turkey Breast skin on 4kg + (Fresh)	UK	£4.50	£4.50	£0.00
Turkey Whole Birds up to 7.25kg (Frozen)	UK	£4.50	£4.50	£0.00
Turkey Whole Birds 7.25kg - 9kg (Frozen)	UK	£4.50	£4.50	£0.00
Turkey Whole Birds up to 9.00kg+ (Frozen)	UK	£4.50	£4.50	£0.00
Turkey Breast skin on 4kg + (Frozen)	UK	£5.90	£5.90	£0.00
Whole Ducks (All Weights) (Fresh)	UK	£4.95	£4.95	£0.00
Whole Ducks (All Weights) (Frozen)	UK	£5.25	£5.25	£0.00
Duck Breasts 7-8oz (Fresh)	UK	£11.00	£11.00	£0.00
Duck Breasts 8-10oz (Fresh)	UK	£11.00	£11.00	£0.00
Duck Breasts 8-10oz (Frozen)	UK	£11.00	£11.00	20.00





# Wholesale Market Prices – UK / EU Fresh Chicken Tuesday 9<sup>th</sup> April Source: Mintec

Product - Chicken	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
Whole Birds	UK RTA	£2.51	£2.51	£0.00
Broilers under 1100g	UK RTA	£2.51	£2.51	£0.00
Broilers 1150g - 1500g	UK RTA	£2.51	£2.51	£0.00
Broilers 1550g - 1950g	UK RTA	£2.51	£2.51	£0.00
Broilers 2000g - 2700g	UK RTA	£2.51	£2.51	£0.00
Broilers 2700g +	UK RTA	£2.35	£2.35	£0.00
Roosters XL (Inc Gibletts)	UK RTA	£4.95	£4.95	£0.00
Breast Fillets Skin less	UK RTA	£6.60	£6.60	£0.00
Breast Fillets Skin On	UK RTA	£6.50	£6.50	£0.00
Inner Fillets	UK RTA	£4.10	£4.10	£0.00
Legs	UK RTA	£2.10	£2.10	£0.00
Wings	UK RTA	£2.22	£2.22	£0.00
Drumsticks	UK RTA	£2.00	£2.00	£0.00
O/C Thigh	UK RTA	£2.90	£2.90	£0.00
B/less thigh Skinless	UK RTA	£5.07	£5.07	£0.00
B/less thigh Skin on	UK RTA	£5.04	£5.04	£0.00
V/S 200-230	EU	£4.80	£4.80	£0.00
V/S Thigh meat	EU	£4.40	£4.40	£0.00
German Turkey Butts	EU	£3.75	£3.75	£0.00
European average carcass price	EU	£2.35	£2.35	£0.00
Polish chilled chicken breast 200-230g x 5kg	EU	£4.10	£4.10	£0.00
Polish Chilled b/less skinless thigh fillets x5kg	EU	£3.65	£3.65	20.02





## Wholesale Market Prices – UK / EU Free Range Chicken Tuesday 9<sup>th</sup> April

Source: Mintec

Product - Chicken Free Range	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
Whole Birds	UK RTA	£5.01	£5.01	£0.00
Broilers under 1100g	UK RTA	£5.01	£5.01	£0.00
Broilers 1150g - 1500g	UK RTA	£5.01	£5.01	£0.00
Broilers 1550g - 1950g	UK RTA	£5.01	£5.01	£0.00
Broilers 2000g - 2700g	UK RTA	£5.01	£5.01	£0.00
Broilers 2700g +	UK RTA	£4.85	£4.85	£0.00
Roosters XL (Inc Gibletts)	UK RTA	£7.45	£7.45	£0.00
Breast Fillets Skin less	UK RTA	£9.10	£9.10	£0.00
Breast Fillets Skin On	UK RTA	£9.00	£9.00	£0.00
Inner Fillets	UK RTA	£6.60	£6.60	£0.00
Legs	UK RTA	£4.60	£4.60	£0.00
Wings	UK RTA	£4.72	£4.72	£0.00
Drumsticks	UK RTA	£4.50	£4.50	£0.00
O/C Thigh	UK RTA	£5.40	£5.40	£0.00
B/less thigh Skinless	UK RTA	£7.57	£7.57	£0.00
B/less thigh Skin on	UK RTA	£7.54	£7.54	£0.00
V/S 200-230	EU	£7.30	£7.30	£0.00
V/S Thigh meat	EU	£6.90	£6.90	£0.00
Polish Turkey Butts	EU	£6.20	£6.25	£0.05





## Wholesale Market Prices – UK / EU Frozen Chicken Tuesday 9<sup>th</sup> April

Source: Mintec

Product - Chicken Frozen	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
Whole Birds	UK RTA	£2.71	£2.71	20.02
Broilers under 1100g	UK RTA	£2.71	£2.71	£0.00
Broilers 1150g - 1500g	UK RTA	£2.71	£2.71	£0.00
Broilers 1550g - 1950g	UK RTA	£2.71	£2.71	£0.00
Broilers 2000g - 2700g	UK RTA	£2.71	£2.71	£0.00
Broilers 2700g +	UK RTA	£2.55	£2.55	£0.00
Roosters XL (Inc Gibletts)	UK RTA	£5.15	£5.15	£0.00
Breast Fillets Skin less	UK RTA	08.6 <del>2</del>	08.9 <del>2</del>	£0.00
Breast Fillets Skin On	UK RTA	£6.70	£6.70	£0.00
Inner Fillets	UK RTA	£4.30	£4.30	£0.00
Legs	UK RTA	£2.30	£2.30	£0.00
Wings	UK RTA	£2.42	£2.42	£0.00
Drumsticks	UK RTA	£2.20	£2.20	£0.00
O/C Thigh	UK RTA	£3.10	£3.10	£0.00
B/less thigh Skinless	UK RTA	£5.27	£5.27	£0.00
B/less thigh Skin on	UK RTA	£5.24	£5.24	£0.00
V/S 200-230	EU	£4.30	£4.30	20.00
V/S Thigh meat	EU	£4.60	£4.60	20.00
Polish Turkey Butts	EU	£3.70	£3.70	20.00





# Wholesale Market Prices – EU Gammon & Bacon Tuesday 9<sup>th</sup> April Source: Mintec

Product - Gammon	Origin p/kg 2nd April		p/kg 9th April	WOW +/-	
Horseshoes	EU	£3.70	£3.70	£0.00	
Slippers	EU	£2.75	£2.75	£0.00	
Corners	EU	£2.75	£2.75	£0.00	
Shanks	EU	£2.00	£2.00	£0.00	
Easy Carve Joints	EU	£3.05	£3.05	£0.00	
80% Convertors	EU	£3.10	£3.10	£0.00	
88% Convertors	EU	£3.20	£3.20	£0.00	
Full face steaks	EU	£6.00	£6.00	£0.00	
Half Moon Steaks	EU	£6.00	£6.00	£0.00	
Gammon Rounds 6oz x 2 (Pack)	EU	£1.75	£1.75	£0.00	

Bacon-	Origin	p/kg 2nd April	p/kg 9th April	WOW +/-
Viking Dry Cured Sliced	EU	£4.90	£4.90	£0.00
Viking Dry Cured Smoked sliced	EU	£5.20	£5.20	£0.00
Select Streaky 4 x 5	EU	£4.60	£4.60	£0.00
Select back 4 x 5	EU	£4.00	£4.00	00.0 <del>2</del>
Dry Cured Streaky Bacon 4 x 5	UK	£5.35	£5.35	£0.00





### UK Wholesale Beef Market Commentary Friday

Source: Urner Barry

- The UK beef market has been weaker across the PGI, UTM, and OTM complex this week compared to the week before.
- Chuck, blade and shoulder, shin and shank categories noted a steady to weaker tone with ample supplies on the market. The market's stagnancy is driven by sluggish demand with not too much movement on beef prices. Similar trend was noticed in sirloin and fillets segment.
- Another segment which exhibited a bearish tone was the round cuts. However, some of the roasting beef cuts traded strong such as PAD topside.
- A slight upward momentum in demand was seen in flank and skirt category leading to a substantial price increase in boneless flank. Most of the VLs moved upwards with warm weather in the UK.
- According to market participants, VL prices could increase in next few weeks with an upsurge in demand prior to barbeque season.
- The demand for other cuts such as whole chuck, chuck rolls and featherblade could also be supported with these cuts being sent to trims processing in case of shortages.
- Cow, heifers and steers continue to trend lower for a few weeks now.





	PGI		UTM		ОТМ	
Boxed Beef						
Carcass Cutout	5.60	-0.02	5.19	-0.05	4.59	-0.04
Wholesale Beef Cut Valu	es £/kg ex-works					
Whole Chuck	5.70 - 6.40	0.03	4.85 - 5.35	-0.20	4.85 - 5.25	-0.20
Chuck Roll	5.90 - 6.00	-0.10	5.40 - 5.80	-0.20	5.35 - 5.70	-0.20
Featherblade	6.15 - 8.00		5.25 - 6.80	-0.20	5.25 - 6.80	-0.20
PAD Featherblade	6.45 - 8.50		5.75 - 7.50	-0.20	5.75 - 7.25	-0.20
Neck & Clod (95-98VL)	4.80 - 6.40		4.30 - 5.70		4.30 - 5.70	
Chuck Tender	6.60 - 7.25	-0.12	5.45 - 6.95	-0.25	5.45 - 6.25	-0.25
Flat Iron	8.15 - 10.00		7.95 - 9.80		7.90 - 9.70	
LMC Single Muscle	5.85 - 6.40		5.75 - 5.85		5.10 - 5.40	
Fore Shin	4.50 - 6.00	-0.03	4.05 - 5.10	-0.03	4.00 - 4.65	-0.03
Heel Muscle	5.60 - 6.10		5.60 - 5.80		5.50 - 5.70	
Hind Shin	4.50 - 6.00	-0.03	4.05 - 5.10	-0.03	4.00 - 4.65	-0.03





	PGI		UTM		ОТМ	
Tomahawk	13.75 - 16.00		13.00 - 15.00		13.00 - 15.00	
Standing Rib	10.00 - 15.00		10.00 - 15.00			
Carvery Rib (ex chine bone)	10.00 - 15.00		10.00 - 13.00		7.00 - 8.30	
Rib Eye	16.80 - 22.50	0.30	11.80 - 16.50	0.30	8.80 - 11.05	0.30
Whole Striploin	13.00 - 15.60	-0.10	10.00 - 14.40	-0.10	5.50 - 9.10	-0.10
Sirloin Steak	11.75 - 13.40	-0.10	8.50 - 11.90	-0.10	5.20 - 7.95	-0.10
Sirloin Shell (on the bone)	9.10 - 10.85		7.10 - 9.45			
Fillet Chain Off	25.00 - 31.10	-0.03	21.00 - 29.25	-0.03	11.00 - 18.25	-0.03
Fillet Chain On	23.00 - 28.95	-0.03	18.00 - 25.95	-0.03	11.00 - 13.95	-0.03
Rump Fillet	18.50 - 26.50		9.55 - 11.75		9.50 - 11.75	
Fillet Tail	9.00 - 12.00		9.00 - 12.00		8.00 - 9.00	





	PGI		UTM		ОТМ	
D Rump	6.85 - 7.50		6.20 - 7.30		4.65 - 5.80	
Rump Cap	10.00 - 11.40		7.25 - 8.00		7.20 - 7.50	
Rump Heart	7.50 - 8.45		6.50 - 7.00		5.75 - 5.95	
PAD Rump Tail	6.05 - 7.50		5.45 - 6.85		5.45 - 6.85	
Rump & Loin	8.55 - 10.30	-0.35	8.55 - 8.80	-0.35		
Loin Beef (T-Bone)	10.80 - 12.90		10.80 - 12.40			
Whole Topside	6.40 - 7.35	-0.03	6.20 - 7.20	-0.20	5.10 - 6.20	-0.20
PAD Topside	7.30 - 8.25	0.10	7.30 - 8.25	0.10	6.10 - 7.00	0.15
Knuckle	6.20 - 6.60		5.05 - 6.30	-0.20	5.05 - 6.20	-0.20
Whole Silverside	6.40 - 6.85	-0.07	5.75 - 6.70	-0.20	5.75 - 6.70	-0.20
Silverside Flat	6.00 - 6.70	-0.10	5.50 - 6.25	-0.20	5.05 - 6.20	-0.20
Eye Round (Salmon Cut)	7.05 - 8.00		6.50 - 7.95		6.50 - 7.95	
PAD Eye Round	7.50 - 8.20		6.65 - 8.10		6.65 - 7.90	





	PGI		UTM		ОТМ	
Full Brisket	6.10 - 6.80		5.40 - 6.20		5.10 - 5.90	
Rolled Brisket	6.10 - 6.80		5.85 - 6.70		5.10 - 6.70	
Bone in Flank	3.55 - 3.70		2.00 - 2.60		2.00 - 2.35	
Boneless Flank	3.40 - 3.60	0.50	2.50 - 3.00	0.47	2.50 - 2.95	0.50
Flank Steak / Goose Skirt	7.10 - 7.95		6.60 - 7.30		6.10 - 6.40	
Rump Skirt / Bavette	7.65 - 7.95		7.50 - 7.95		6.50 - 7.90	
Thin Skirt	4.95 - 6.00		4.60 - 6.00		4.60 - 6.00	
Thick Shirt	5.45 - 7.00		4.60 - 6.00		4.60 - 6.00	





### UK Wholesale Beef Fat and Trim Market Prices Friday 12<sup>th</sup> April

Source: Urner Barry

FATS	STANDARD
Cod Fat	2.25 - 2.55 0.75
Pressed Cod Fat	2.90 - 3.25 0.07
Suet Fat	0.80 - 1.90
Brisket Fat	1.25 - 1.75 0.15

TRIM	PGI		STANDARD	
Trim 70% VL	2.80 - 4.05	0.03	2.50 - 3.40	0.10
Trim 85% VL	4.10 - 4.85	-0.05	3.00 - 4.35	-0.05
Trim 90% VL	4.40 - 5.90		3.30 - 4.60	
Trim 95% VL	4.85 - 6.10	0.10	3.75 - 4.90	0.12



